

QGEP Participações S.A.
CNPJ/MF nº 11.669.021/0001-10
NIRE 33300292896
Publicly Held Company

NOTICE TO THE MARKET

Rio de Janeiro, April 12, 2013 – QGEP Participações S.A. (BMF&Bovespa: QGEP3, “Company”), today submitted the following items in response to a letter received from the CVM on April 11, 2013, titled “Ofício/CVM/SEP/GEA-1/Nº 102/2013”: (i) the Company’s Consolidated Financial Statements for the Year ended December 31, 2012, to include the Independent Auditor’s Report issued on March 11, 2013 and (ii) the Management Proposal concerning the Company’s Annual Shareholders Meeting, that will be held on April 19, 2013, to improve the information presented in item 10.4(c) of Annex A of the Management Proposal.

Both the Management Proposal and the Consolidated Financial Statements for the Year Ended December 31, 2012, which includes the aforementioned amendments, have been submitted to the IPE system, in compliance with CVM Instruction nº 481/09, and are also available on the Company’s Investor Relations website at www.qgep.com.br/ri.

QGEP stands by its commitment to transparency, as well as the Company’s duty to remain compliant with all the rules and procedures required through the Company’s listing on the BM&FBOVESPA.

For more information, please contact our Investor Relations team:
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About Queiroz Galvão Exploração e Produção

QGEP Participações S.A. is Brazil’s largest producing company in the Brazilian Exploration and Production (E&P) private sector, and the first and only private Brazilian company to operate in the premium pre-salt area in Brazil. QGEP is qualified by the ANP in the last two auctions in 2007 and 2008 to act as “Operator A” in Deep and Ultra-Deep Waters. The Company has a diversified portfolio of high quality and high potential exploration and production assets. Furthermore, it owns 45% of the concession for the Manati Field located in the Camamu Basin, which is one of the largest non-associated natural gas fields under production in Brazil. Manati Field has been in operation since 2007, and has average production capacity of approximately 6 million of m³ per day. For more information, access www.qgep.com.br/ri